

NMLS Release 2014.2.1 – Release Notes

Release Date: September 8, 2014

The purpose of these Release Notes is to provide a summary of system enhancements included in NMLS Release 2014.2.1.

SCR Number	Title	Description	Context
18718	General: Browser tab icon missing for NMLS and Consumer Access	A new browser icon will be added to NMLS and NMLS Consumer Access. This will replace an existing blank image.	State
19370, 19474	Data Analytics: GUI Updates Single Sign-On: Incorporate sandbar into Analytics landing page with Help icon	The <i>Data Analytics</i> page will be updated to include a sand bar, which will contain a help button, as well as text updates to the page. Note that the Data Analytics functionality is available only to state agencies.	State
19873, 19495	Data Analytics: Single Sign-on (SSO) to Link to Production	The Data Analytics single sign-on (SSO) portal will be updated to point to the production QlikView environment. This will end the "soft launch" of SSO. The entitlement data refresh that happened between NMLS and QlikView will also be updated to occur every 30 minutes rather than daily. Note that the Data Analytics functionality is available only to state agencies.	State
19662	Renewals/Reports: Renewal Activity Report generated between June 1 st and October 31 st must include licenses approved after start of the preceding renewal period	The Industry Company/Branch and Sponsored Individuals Renewal Activity Reports generated between June 1 st and October 31 st will be updated to include all active licenses scheduled to renew during the Current Renewal Year or Current Renewal Year +1. All renewal information, with the exception of the Renewed Through year, will be blank for licenses that were not subject to renewal during the preceding renewal period.	State



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19102	Account Administration	The message that displays when a support user selects to view the dashboard for a deleted user will be updated to include a period.	State
19480	Account Administration	NMLS will enable the 'Save changes' button instead of 'No changes' button when an individual with only a base record (no filings, tests or education) accesses the <i>Update User Profile</i> page and edits their name.	State
19159	Composite	The Branch Search Results will only display a branch manager when there is a branch manager with an active MU2 Association.	State
19165	Composite	The Company Search Results lists will display a company only once when the search by license number option is used, even if the company has multiple licenses that match the license number provided.	State
19642	Composite	Regulator users will be directed to the <i>Individual Snapshot</i> page when selecting the <i>View Individual Snapshot</i> link for a branch manager that has been removed on a branch filing.	State
19514	Display	NMLS will be updated to display the appropriate text on landing page buttons without truncating it when the page is resized in Firefox.	State and Federal
19333	Individual Form Filing: MU4	The individual pending filing refresh will always accept name changes made in different filings even when other changes are rejected during the refresh.	State
19746	Individual Form Filing: MU2	NMLS will present the <i>View Individual Snapshot</i> link on historical company filings, even for Indirect Owners or for Direct Owners that have been removed.	State
19910, 19959	Form filing: Registry Payments	Payments will be disassociated from the subcharge when a bulk cart payment is voided so the cart will not get stuck in processing causing users to be prevented from submitting MU4R filings until the cart is released.	Federal
19660	Notifications	NMLS will be enhanced to improve performance when a large volume of system emails are queued up to send.	State and Federal



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System Maintenance Updates					
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19487	Regulator	The navigation tabs presented when on the home page will match the text and buttons displayed on the page.	State		
19413	Regulator: Disclosure explanations	Regulator users will not receive an error when attempting to open a disclosure explanation attachment after completing the Undo action on a previous attempt to delete the same attachment.	State		
19492	Regulator: Regulator Log	When using the using the Add Note to Regulator Log icon in the Composite sandbar, an Internal Server Error will no longer generate when a regulator enters a Related Entity ID and then the Note text in the Regulator Log.	State		
19125	Reports	When a Sponsored Individual Roster report is run including active and inactive sponsorships for the user-specified date range, the report has been including Sponsorships that were inactive prior to the user-specified Begin Date. The report will be corrected to include an inactive sponsorship only if the latest status of the sponsorship prior to the user-specified Begin Date for the report is an active status.	State		
19658	Reports	The Renewal Activity-Sponsored Individuals Report will display the Current Renewal Year +1 as the Renewal Year when the report is generated between June 1 and December 31.	State		